Steps for New Registration System: May 2023

New Users (EVERYONE is new user at first, as this is a new system!)

- 1. Login page: https://register.rachelsballet.com/
- 2. Select: "Register Your Account" (blue text at bottom)
- 3. Choose email address (one you will check; it will be used for communication)
- 4. Check email for access code (also check SPAM folder); enter to move to User Profile

User Profile Page

- 1. Create password and User Profile for main Parent/Guardian contact
- 2. Click "Register Account" to move to Manage Students page

Manage Students:

- 1. Click "Create" and fill out Student Profile
- 2. If you have other students to register, repeat this step
- 3. Click the "Enroll" button on the blue sidebar to view class choices

Request Tryout (for all students NEW to Rachel's Ballet)

- 1. New students must tryout for a class so we can advise placement
- 2. Choose class from dropdown and click Tryout button
- 3. Proceed to Payment/Account Balance page to pay the tryout fee

Enroll

- 1. Note student (name at top of screen) to be enrolled
- 2. Select Term (Fall or Summer) and note classes are shown at the preferred studio location.
- 3. Select classes and payment plan from dropdown menus, and click ADD
- 4. Classes show in "Shopping Cart" below. To change or edit a class, put in "trash" and choose again.
- 5. Review classes and payments in Class Fee Summary
- 6. Click "Enroll Classes" to confirm choices
- 7. After Terms of Agreement/Photo policy are confirmed, move to Payment/Account Balance Page

Payment/Account Balance

- 1. Account Balance will be for student name shown at top of screen
- 2. Click "Make Payment" at top right
- 3. You will be directed to ConvergePay to make a secure Credit Card Payment
- 4. Note payments are made for one student at a time

Enrolled Classes

- Here you can review chosen classes for a selected student, including days and times.
- Note that being "enrolled" means we are holding your place; payment must be received before attending.

Notes for families with multiple students:

Manage Students

1. Use Manage Students section to switch between different students to view/modify/pay

Enrolling/Enrolled Classes/Student Profile:

- 1. Go to "Manage students" page and select or change student.
- 2. Click Enroll button and add classes for selected student

Account Balance/Payment:

After paying for first student, you will need to return to the Registration Portal to pay for the next student. Separate payments are needed for proper accounting.

- 1. Go to "Manage students" page and check the appropriate student
- 2. Return to Payment/Account Balance page to make another payment through ConvergePay